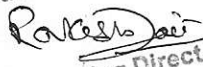


Introductory sub-table (I)(a)

Name of the Company		S R K INDUSTRIES LTD		
Scrip Code, Name of the scrip, class of security:		531307	SRK	equity
Quarter ended :		31st MARCH, 2015		
Partly paid-up shares:-				
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company	
Held by promoter/promoter group	0	0.00	0	
Held by public	0	0	0	
Total - D	0	0	0	
Outstanding convertible securities:-				
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
Held by promoter/promoter group	0	0	0	
Held by public	0	0	0	
Total - E	0	0	0	
Warrants:-				
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants	
Held by promoter/promoter group	0	0	0	
Held by public	0	0	0	
Total - F	0	0	0	
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		78453380		

For S R K Industries Limited

 Managing Director

Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	5	10367164	10367142	13.21	13.21	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	10280820	10280820	13.10	13.10	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)							
(e-i)	Directors	0	0	0	0.00	0.00	0	0.00
(e-ii)	Director Relatives	0	0	0	0.00	0.00	0	0.00
(e-iii)	Person Acting in Concern	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	7	20647984	20647962	26.32	26.32	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	7	20647984	20647962	26.32	26.32	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	2	150500	150500	0.19	0.19		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	2	150500	150500	0.19	0.19		
B 2	Non-institutions							
(a)	Bodies Corporate	154	46024082	34683057	58.66	58.66		
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to Rs 1 lakh	1321	722917	346849	0.92	0.92		
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	65	9441950	8716170	12.04	12.04		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)	0	0	0	0.00	0.00		
(d-i)	NRI (Repat & Non Repat)	23	13921	1201	0.02	0.02		
(d-ii)	Foreign Corporate Bodies	0	0	0	0.00	0.00		
(d-iii)	Trust	0	0	0	0.00	0.00		
(d-iv)	Hindu Undivided Family	19	749474	749474	0.96	0.96		
(d-v)	Employee	0	0	0	0.00	0.00		
(d-vi)	Clearing Members	6	702552	702552	0.90	0.90		
	Sub-Total (B)(2)	1588	57654896	45199303	73.49	73.49		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	1590	57805396	45349803	73.68	73.68		
	TOTAL (A)+(B)	1597	78453380	65997765	100.00	100.00	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00		
2	Public	0	0	0	0.00	0.00		
	Sub-Total (C)	0	0	0	0.00	0.00		
	GRAND TOTAL (A)+(B)+(C)	1597	78453380	65997765	100.00	100.00	0	0.00

For S R K Industries Limited


 Managing Director

Sr.No	Notes
1	NIL
2	NIL
3	NIL
4	NIL
5	NIL
6	NIL
7	NIL
8	NIL
9	NIL

For S R K Industries Limited


Managing Director

(7)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible)
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi) = (v)/(iii) * 100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Island Media & Entertainment P Ltd	5148624	6.563	0	0.00	0.00	0	0.00	0	0.00	6.563
2	Maxgain Advisory Pvt Ltd	5132196	6.542	0	0.00	0.00	0	0.00	0	0.00	6.542
3	REKHA JAIN	3476378	4.431	0	0.00	0.00	0	0.00	0	0.00	4.431
4	RAKESHCHAND M JAIN	3432090	4.375	0	0.00	0.00	0	0.00	0	0.00	4.375
5	SORABH RAKESH JAIN	1776190	2.264	0	0.00	0.00	0	0.00	0	0.00	2.264
6	SANKET RAKESH JAIN	1682484	2.145	0	0.00	0.00	0	0.00	0	0.00	2.145
7	BIRENDRA KUMAR JAIN	22	0.000	0	0.00	0.00	0	0.00	0	0.00	0.000
TOTAL		20647984	26.319	0	0	0	0	0	0	0.00	26.319

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For S R K Industries Limited


Managing Director

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Trishla Vyapaar Private Limited	2335199	2.9765	0	0	0	0	2.977
2	s.l. Trades And Finance India Pvt Ltd	1990400	2.5370	0	0	0	0	2.537
3	Vikrant Constructions Pvt Ltd.	1875982	2.3912	0	0	0	0	2.391
4	Chanda Cast Iron Industries Pvt.LTD	1287305	1.6409	0	0	0	0	1.641
5	Jayant Security And Finance Ltd	1043539	1.3301	0	0	0	0	1.330
6	Bhuvi Infrabuild Private Limited	1001828	1.2770	0	0	0	0	1.277
7	Rajrath Merchants Pvt. Ltd.	820344	1.0456	0	0	0	0	1.046
TOTAL		10354597	13.198	0	0	0	0	13.198

For S R K Industries Limited


Managing Director

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL	0	0	0	0	0	0	
			0	0	0	0	0	
TOTAL		0	0	0	0	0	0	0

For S R K Industries Limited

Rakesh Jain
Managing Director

(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	Nil	0	0	0
TOTAL		0.00	0.00	0.00

For S R K Industries Limited


Managing Director

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	0	0	0.00
TOTAL		0	0	0.00

For S R K Industries Limited


Managing Director

II (b) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0	0
TOTAL			0	0

For S R K Industries Limited


Managing Director

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security)							
		Class X :	NA				
		Class Y :	NA				
		Class Z :	NA				
Category code	Category of Shareholder	Number of Voting Rights held in each			Total Voting Rights (III+IV+V)	Total voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of(A+B) ¹	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group						
1	Indian						
(a)	Individuals/ Hindu Undivided Family	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Financial Institutions/ Banks	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Others(Specify)	Nil	Nil	Nil	Nil	Nil	Nil
	Sub Total(A)(1)						
2	Foreign						
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	Nil	Nil	Nil	Nil	Nil	Nil
b	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil
c	Institutions	Nil	Nil	Nil	Nil	Nil	Nil
d	Qualified Foreign Investor	Nil	Nil	Nil	Nil	Nil	Nil
d	Any Others(Specify)	Nil	Nil	Nil	Nil	Nil	Nil
	Sub Total(A)(2)	Nil	Nil	Nil	Nil	Nil	Nil
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	Nil	Nil	Nil	Nil	Nil	Nil
(B)	Public shareholding						
1	Institutions						
(a)	Mutual Funds/ UTI	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Financial Institutions / Banks	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Venture Capital Funds	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Insurance Companies	Nil	Nil	Nil	Nil	Nil	Nil
(f)	Foreign Institutional Investors	Nil	Nil	Nil	Nil	Nil	Nil
(g)	Foreign Venture Capital Investors	Nil	Nil	Nil	Nil	Nil	Nil
(h)	Qualified Foreign Investor-Corporate	Nil	Nil	Nil	Nil	Nil	Nil
(i)	Any Others(Specify)	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total (B)(1)						
(2)	Non-institutions						
(a)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Individuals	Nil	Nil	Nil	Nil	Nil	Nil
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	Nil	Nil	Nil	Nil	Nil	Nil
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil	Nil
(c-i)	NRI/OCBs	Nil	Nil	Nil	Nil	Nil	Nil
(c-ii)	Clearing Members	Nil	Nil	Nil	Nil	Nil	Nil
(c-iii)	Foreign National	Nil	Nil	Nil	Nil	Nil	Nil
(c-iv)	Foreign Corporate Bodies	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total (B)(2)						
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)						
	TOTAL (A)+(B)						
(C)	Shares held by custodians and against which Depository Receipts have been issued	Nil	Nil	Nil	Nil	Nil	Nil
i	Promoter and Promoter Group	Nil	Nil	Nil	Nil	Nil	Nil
ii	Public	Nil	Nil	Nil	Nil	Nil	Nil
	Total Shares held by custodians and against which Depository Receipts have been issued	Nil	Nil	Nil	Nil	Nil	Nil
	GRAND TOTAL (A)+(B)+(C)	Nil	Nil	Nil	Nil	Nil	Nil

For SRK Industries Limited
 Managing Director