



**SUBRAMANIAM BENGALI & ASSOCIATES**  
**CHARTERED ACCOUNTANTS**

Independent Auditor's Review Report on the Quarterly and half yearly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to  
The Board of Directors  
RRIL Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of RRIL Limited. (the "Company") for the Quarter and half year ended September 30, 2022 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Subramaniam Bengali & Associates

Chartered Accountant

ICAI No. 127499W



Place : Mumbai

Date : 31<sup>st</sup> October, 2022

S. Subramaniam

Partner

Mem. No. 043163

UDIN No.: 22043163BBLWGN6509

**Unaudited Standalone Financial Results for the quarter and half year ended 30th September, 2022**

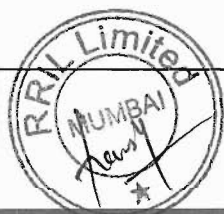
(Amount in Lacs)

Sr. No.	Particulars	Quarter Ended on			Half year ended on		Year ended
		30.09.2022	30.06.2022	30.09.2021	30.09.2022	30.09.2021	31.03.2022
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from operations	1,204.42	592.34	30.01	1,796.76	291.73	1,433.98
II	Other income	39.67	37.79	22.78	77.46	45.20	95.54
III	<b>Total Revenue (I+II)</b>	<b>1,244.09</b>	<b>630.13</b>	<b>52.79</b>	<b>1,874.22</b>	<b>336.93</b>	<b>1,529.52</b>
IV	Expenses						
	(a) Cost of materials consumed	575.39	421.69	-	997.08	-	680.46
	(b) Purchases of stock-in-trade	241.36	114.84	-	356.20	242.14	245.90
	(c) Change in Inventories of F/goods, Stock-in -Trade & WIP	(48.46)	(40.89)	12.26	(89.35)	9.94	9.94
	(d) Employee benefits expense	24.99	24.15	9.31	49.14	18.61	47.89
	(e) Finance costs	0.41	0.47	0.82	0.88	1.81	51.63
	(f) Depreciation and amortisation expense	1.81	1.80	56.03	3.61	111.91	10.59
	(g) Other expenses (Incl.Selling & distribution Exp)	13.55	66.88	3.41	80.43	12.08	51.66
	<b>Total Expenses (IV)</b>	<b>809.05</b>	<b>588.94</b>	<b>81.83</b>	<b>1,397.99</b>	<b>396.49</b>	<b>1,098.07</b>
V	Profit/(Loss) before exceptional and extra ordinary items and tax (III-IV)	435.04	41.19	(29.04)	476.23	(59.56)	431.45
VI	Exceptional items	-	-	-	-	-	-
VII	<b>Profit/(Loss) before tax (V-VI)</b>	<b>435.04</b>	<b>41.19</b>	<b>(29.04)</b>	<b>476.23</b>	<b>(59.56)</b>	<b>431.45</b>
	Tax expense						
	- Current	109.56	10.30	-	119.86	-	40.10
	- Prior Year Tax	0.03	0.71	-	0.74	-	21.16
	- Deferred Tax	0.12	3.18	18.15	3.30	38.25	146.27
VIII	<b>Total Tax Expenses</b>	<b>109.71</b>	<b>14.19</b>	<b>18.15</b>	<b>123.90</b>	<b>38.25</b>	<b>207.53</b>
IX	<b>Profit/(Loss) for the period from continuing operations (VII-VIII)</b>	<b>325.33</b>	<b>27.00</b>	<b>(47.19)</b>	<b>352.33</b>	<b>(97.81)</b>	<b>223.92</b>
X	Profit/(Loss) from discontinuing operations	-	-	-	-	-	-
XI	Tax expense of discontinuing operations	-	-	-	-	-	-
XII	Profit/(Loss) from discontinuing operations after tax(X-XI)	-	-	-	-	-	-
XIII	<b>Net Profit/(Loss) for the period (IX+XII)</b>	<b>325.33</b>	<b>27.00</b>	<b>(47.19)</b>	<b>352.33</b>	<b>(97.81)</b>	<b>223.92</b>
XIV	Other Comprehensive Income	-	-	-	-	-	-
XV	<b>Total Comprehensive Income for the period (XIII+XIV)</b>	<b>325.33</b>	<b>27.00</b>	<b>(47.19)</b>	<b>352.33</b>	<b>(97.81)</b>	<b>223.92</b>
	Paid up Equity Share Capital	6,060.71	6,060.71	3,922.67	6,060.71	3,922.67	6,060.71
	Other Equity	-	-	-	-	-	659.08
XVI	Earnings per Equity share ( Face Value of Rs. 5/- each) (for continuing operation)						
	Basic and diluted earnings/ (loss) per share (Rs.)	0.27	0.02	(0.06)	0.29	(0.12)	0.18

**Segment wise Revenue, results and Capital employed**

(Amount in Lacs)


Sr. No.	Particulars	Quarter Ended on			Half year ended on		Year ended
		30.09.2022	30.06.2022	30.09.2021	30.09.2022	30.09.2021	31.03.2022
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	<b>Segment Revenue</b>						
	a. Textile	202.81	81.89	30.01	284.70	291.73	349.20
	b. Real Estate	1,001.61	510.45	-	1,512.06	-	1,084.78
	c. Other Income	39.67	37.79	22.78	77.46	45.20	95.54
	<b>Total Income from Operations</b>	<b>1,244.09</b>	<b>630.13</b>	<b>52.79</b>	<b>1,874.22</b>	<b>336.93</b>	<b>1,529.52</b>
2	<b>Segment Result : Profit / (Loss) before Tax and Finance cost</b>						
	a. Textile	9.91	7.94	17.75	17.85	39.65	93.36
	b. Real Estate	426.22	88.76	-	514.98	-	404.32
	c. Other Income	39.67	37.79	22.78	77.46	45.20	95.54
	<b>Total</b>	<b>475.80</b>	<b>134.49</b>	<b>40.53</b>	<b>610.29</b>	<b>84.85</b>	<b>593.22</b>
	Less : Finance Cost	0.41	0.47	0.82	0.88	1.81	51.63
	Less : Un-allocable Expenses	40.35	92.84	68.75	133.18	142.60	110.14
	<b>Profit / (Loss) before Tax</b>	<b>435.04</b>	<b>41.19</b>	<b>(29.04)</b>	<b>476.23</b>	<b>(59.56)</b>	<b>431.45</b>
3	<b>Segment Assets</b>						
	a. Textile	6,102.12	6,444.05	4,078.50	6,102.12	4,078.50	5,915.93
	b. Real Estate	1,603.41	852.10	232.05	1,603.41	232.05	1,333.61
	<b>Total</b>	<b>7,705.53</b>	<b>7,296.15</b>	<b>4,310.55</b>	<b>7,705.53</b>	<b>4,310.55</b>	<b>7,249.54</b>
4	<b>Segment Liabilities</b>						
	a. Textile	72.54	495.21	50.53	72.54	50.53	29.99
	b. Real Estate	560.87	54.14	-	560.87	-	499.76
	<b>Total</b>	<b>633.40</b>	<b>549.36</b>	<b>50.53</b>	<b>633.40</b>	<b>50.53</b>	<b>529.75</b>

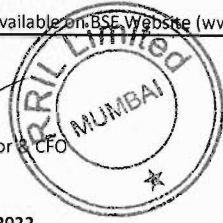


Notes :

- 1 The unaudited standalone financial results of the Company for the quarter and half year ended September 30, 2022 have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules thereafter.
- 2 The Unaudited Standalone Financial Results have been reviewed and recommended by the Audit Committee and approved by Board of Directors at their respective meetings held on October 31, 2022. The Statutory Auditors of the company have carried out a limited review of the financial results for the Quarter and half year ended September 30, 2022
- 3 During the 4th quarter of FY 2021-22, KRKumar Industries Limited has been amalgamated with RRIL Limited hence, result for the quarter and half year ended September 30, 2021 are not comparable.
- 4 During the quarter and half year ended September 30, 2022, Company operates in Textile and Real Estate Segment. Hence segmental reporting under IND AS 108- "Operating Segment" is given.
- 5 Figures for the previous quarter and previous periods have been regrouped and reclassified to confirm to the classification of the current period, wherever necessary.
- 6 The results are available on BSE Website ([www.bseindia.com](http://www.bseindia.com)) and on the Company's website [www.rrillimited.com](http://www.rrillimited.com)

For RRIL Limited

  
Harsh Mehta  
Executive Director & CFO  
DIN: 08315401



Mumbai, 31.10.2022

Statement of Standalone Assets and Liabilities as on 30.09.2022

(Amt in Lacs)

	PARTICULARS	As At 30.09.2022	As At 31.03.2022
<b>A</b>	<b>ASSETS</b>		
1	Non-current assets		
	(a) Property, Plant and Equipment	19.64	23.25
	(b) Intangible Assets-Goodwill	2,291.82	2,291.82
	(c) Investment in Property	42.75	42.75
	(d) Financial Assets		
	Investments	2,565.46	2,565.46
	Loans & Advances	4.72	4.23
	(e) Deferred tax assets (Net)	-	-
	(f) Non-current Tax assets	27.51	27.60
	(g) Other assets	37.08	50.00
	Total - Non-current assets	<b>4,988.98</b>	<b>5,005.11</b>
2	Current assets		
	(a) Inventories	601.92	835.20
	(b) Financial Assets		
	(i) Investments	-	-
	(ii) Trade receivables	560.88	289.27
	(iii) Cash and cash equivalents	0.26	0.26
	(iv) Bank balances other than(iii) above	455.72	195.51
	(v) Loans & Advances	1,086.46	923.62
	(vi) Other Financial Assets	-	-
	(c) Other current assets	11.31	0.57
	Total - Current assets	<b>2,716.55</b>	<b>2,244.43</b>
	<b>TOTAL ASSETS (1+2)</b>	<b>7,705.53</b>	<b>7,249.54</b>
<b>B</b>	<b>EQUITY AND LIABILITIES</b>		
1	Equity		
	(a) Equity Share capital	6,060.71	6,060.71
	(b) Other Equity	1,011.42	659.08
	Total - Equity	<b>7,072.13</b>	<b>6,719.79</b>
2	Liabilities		
I.	Non-current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	7.42	12.87
	(ii) Trade payables	-	-
	(iii) Other financial liabilities	-	-
	(b) Provisions	-	-
	(c) Deferred tax liabilities (Net)	3.29	-
	(d) Other non-current liabilities	-	-
	Total - Non-current liabilities	<b>10.71</b>	<b>12.87</b>
II.	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	-	-
	(ii) Trade payables	467.66	423.34
	(iii) Other financial Liabilities	10.69	10.25
	(b) Other current liabilities	24.38	42.39
	(c) Current Tax Liabilities	119.96	40.90
	Total Liabilities	<b>622.69</b>	<b>516.88</b>
	<b>TOTAL EQUITY AND LIABILITIES (1+2)</b>	<b>7,705.53</b>	<b>7,249.54</b>



Standalone Cash Flow Statement for the period ended 30.09.2022

(Amt in Lacs)

PARTICULARS	30.09.2022	31.03.2022
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
Net Profit before Tax	476.23	431.44
<b>Adjustments for</b>		
Depreciation	3.61	10.59
Miscellaneous Expenditure	-	-
<b>Considered Separately</b>		
Interest Income	(75.65)	(90.13)
Finance Cost	0.88	51.63
<b>Operating Profit Before Working Capital Changes:</b>	<b>405.07</b>	<b>403.53</b>
Decrease/(increase) in Inventories	233.27	(593.21)
Decrease/(increase) in Trade and other receivable	(271.61)	(250.67)
Increase/(decrease) in Non-current liabilities	(5.45)	(10.25)
Increase/(decrease) in Trade Payables and other liabilities	26.31	452.68
Current investment	-	-
Decrease/(increase) in Loans & advances	(163.33)	(227.08)
Cash generated from operations	224.26	(225.00)
Direct Taxes paid	(41.54)	(20.37)
<b>Net Cash Flow From Operating Activites (A)</b>	<b>182.72</b>	<b>(245.37)</b>
<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
Decrease/(increase) in Other Non Current Assets	2.27	46.66
Purchase of fixed assets	-	-
Addition to Fixed Assets - Merger	-	(1,437.97)
Sale of fixed assets	-	0.42
Purchase of long-term investments	-	(353.33)
Interest Income	75.65	90.13
<b>Net Cash Flow From Investing Activites (B)</b>	<b>77.92</b>	<b>(1,654.09)</b>
<b>CASH FLOW FROM FINANVING ACTIVITIES</b>		
Increase in Capital (Due to Merger)	-	2,138.05
<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
Long Term & Short Term Funds Borrowed / (Repaid)	0.44	0.82
Finance Cost	(0.88)	(51.63)
<b>Net Cash Flow From Financing Activites (C)</b>	<b>(0.44)</b>	<b>2,087.24</b>
<b>Net Increase / Decrease In</b>		
<b>CASH &amp; CASH EQUIVALENTS ( A + B + C )</b>	<b>260.20</b>	<b>187.78</b>
Cash & Cash Equivalents - Opening Balance	195.77	7.99
Cash & Cash Equivalents - Closing Balance	455.98	195.77





**SUBRAMANIAM BENGALI & ASSOCIATES**  
**CHARTERED ACCOUNTANTS**

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**Independent Auditor's Review Report on the Quarterly and half yearly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**Review Report to  
The Board of Directors  
RRIL Limited**

1. We have reviewed the accompanying Statement of Consolidated financial results of **RRIL Limited**. ("the Parent") and its subsidiary (**M/s. Raj Rajendra Industries limited**) for the Quarter and half year ended on **September 30, 2022** (the statement), being submitted by the company pursuant to the requirement of the Regulations 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. The statement includes the results of M/s. Raj Rajendra Industries limited.



5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of subsidiary, whose unaudited interim financial results include total revenue of Rs. 5052.18 total net profit after tax of Rs. 231.26 Lacs and Total comprehensive Income of Rs. 231.26 Lacs for the Half Year ended September 30, 2022 as considered in the statement which have been reviewed by its Independent Auditor.

Interim financial information of subsidiary has been reviewed by other auditor and whose results has been furnished to us by the management and our conclusion on the statement, in so far as it relates to the amounts and disclosures in respect of the subsidiary, is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this, with respect to our reliance on the work and the reports of the other auditor and the financial results/financial information certified by the management.

**For Subramaniam Bengali & Associates**  
**Chartered Accountants**



ICAI No. 127499W

**CA P. Subramaniam**

**Partner**

**Mem. No. 043163**

**UDIN No.: 22043163BBLWVD5256**

**Place : Mumbai**

**Date : 31st October, 2022**

**Unaudited Consolidated Financial Results for the quarter and half year ended September 30, 2022**

(Amount in Lacs)

Sr. No.	Particulars	Quarter Ended on			Half year ended		Year ended
		30.09.2022	30.06.2022	30.09.2021	30.09.2022	30.09.2021	31.03.2022
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from operations	3,977.27	2,819.88	1,609.44	6,797.15	2,943.63	8,316.44
II	Other income	63.12	66.13	43.80	129.25	89.46	168.25
III	<b>Total Revenue (I+II)</b>	<b>4,040.39</b>	<b>2,886.01</b>	<b>1,653.24</b>	<b>6,926.40</b>	<b>3,033.09</b>	<b>8,484.69</b>
IV	Expenses						
	(a) Cost of materials consumed	2,714.24	2,495.50	1,294.03	5,209.74	2,129.64	5,407.30
	(b) Purchases of stock-in-trade	241.36	114.84	2.33	356.20	242.15	255.84
	(c) Change in Inventories of Finished goods, Stock-in -Trade & WIP	(0.41)	(338.48)	(24.77)	(338.89)	(8.33)	710.77
	(d) Manufacturing expenses	126.23	92.54	80.96	218.77	132.69	410.13
	(e) Employee benefits expense	186.57	152.24	112.35	338.81	189.57	477.77
	(f) Finance costs	28.91	17.48	18.18	46.39	36.90	124.36
	(g) Depreciation and amortisation expense	41.80	41.81	92.97	83.61	183.66	155.13
	(h) Other expenses (Incl. Selling & distribution Exp)	91.26	140.35	54.65	231.61	95.99	226.98
	<b>Total Expenses (IV)</b>	<b>3,429.96</b>	<b>2,716.28</b>	<b>1,630.70</b>	<b>6,146.24</b>	<b>3,002.27</b>	<b>7,768.28</b>
V	Profit/(Loss) before exceptional and extra ordinary items and tax (III-IV)	610.43	169.73	22.54	780.16	30.82	716.41
VI	Exceptional items	-	-	-	-	-	-
VII	<b>Profit/(Loss) before extra ordinary items and tax (V-VI)</b>	<b>610.43</b>	<b>169.73</b>	<b>22.54</b>	<b>780.16</b>	<b>30.82</b>	<b>716.41</b>
	Tax expense						
	- Current	153.92	42.43	12.70	196.35	23.12	121.39
	- Prior Year Tax	0.02	0.72	-	0.74	-	21.16
	- Deferred Tax	(1.35)	0.82	22.10	(0.53)	45.58	150.23
VIII	<b>Total Tax Expenses</b>	<b>152.59</b>	<b>43.97</b>	<b>34.80</b>	<b>196.56</b>	<b>68.70</b>	<b>292.78</b>
IX	<b>Profit/(Loss) after tax (vii-viii)</b>	<b>457.84</b>	<b>125.76</b>	<b>(12.26)</b>	<b>583.60</b>	<b>(37.88)</b>	<b>423.63</b>
	Profit for the year attributable to						
	- Shareholders of the Company	457.84	125.76	(27.31)	583.60	(63.71)	423.63
	- Non-controlling interest	-	-	15.05	-	25.83	-
	Other comprehensive income/ (loss) for the year attributable to	457.84	125.76	(12.26)	583.60	(37.88)	423.63
X	Other comprehensive income / (loss)						
	a) (i) Items that will not be reclassified to Statement of Profit and Loss						
	- Remeasurement of defined benefit plans - gain/(loss)	-	-	-	-	-	2.65
	(ii) Income tax relating to items that will be classified to profit or loss	-	-	-	-	-	(0.67)
	b) (i) Items that will be reclassified to statement of Profit and Loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be classified to profit or loss	-	-	-	-	-	-
	<b>Total other comprehensive income for the year (x)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1.98</b>
	Attributable to						
	- Owners of the Company	-	-	-	-	-	1.98
	- Non-controlling interest	-	-	-	-	-	-
	<b>Total Comprehensive income for the year attributable to</b>	<b>457.84</b>	<b>125.76</b>	<b>(12.26)</b>	<b>583.60</b>	<b>(37.88)</b>	<b>425.61</b>
	- Owners of the Company	457.84	125.76	(27.31)	583.60	(63.71)	425.61
	- Non-controlling interest	-	-	15.05	-	25.83	-
XII	Paid up Equity Share Capital (Face Value Rs.5 each)	6,060.71	6,060.71	3,922.67	6,060.71	3,922.67	6,060.71
	Other Equity (as per Last Audited Balance Sheet)	-	-	-	-	-	1,816.66
XIII	Basic and diluted earnings/ (loss) per share (Rs.)	0.38	0.10	(0.02)	0.48	(0.05)	0.35






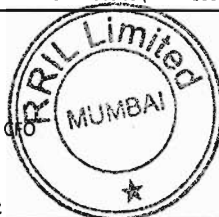
Consolidated Segment wise Revenue, results and Capital employed							(Amount in Lacs)
Sr. No.	Particulars	Quarter Ended on			Half year ended		Year ended
		30.09.2022	30.06.2022	30.09.2021	30.09.2022	30.09.2021	31.03.2022
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	<b>Segment Revenue</b>						
	a. Textile	3,937.60	2,309.43	1,609.44	5,285.09	2,943.63	7,231.66
	b. Real Estate	39.67	510.45	-	1,512.06	-	1,084.78
	c. Other Income	63.12	66.13	43.80	129.25	89.46	168.25
	<b>Total Income from Operations</b>	<b>4,040.39</b>	<b>2,886.01</b>	<b>1,653.24</b>	<b>6,926.40</b>	<b>3,033.09</b>	<b>8,484.69</b>
2	<b>Segment Result : Profit / (Loss) before Tax and Finance cost</b>						
	a. Textile	469.63	366.72	256.89	836.35	447.48	1128.08
	b. Real Estate	426.22	88.76	-	514.98	-	404.32
	c. Other Income	63.12	66.13	43.80	129.25	89.46	168.25
	<b>Total</b>	<b>958.97</b>	<b>521.61</b>	<b>300.69</b>	<b>1,480.58</b>	<b>536.94</b>	<b>1,700.65</b>
	Less : Finance Cost	28.91	17.48	18.18	46.39	36.90	124.36
	Less : Un-allocable Expenses	319.63	334.40	259.97	654.03	469.22	859.88
	<b>Profit / (Loss) before Tax</b>	<b>610.43</b>	<b>169.73</b>	<b>22.54</b>	<b>780.16</b>	<b>30.82</b>	<b>716.41</b>
3	<b>Segment Assets</b>						
	a. Textile	10,794.27	4,522.26	6,869.12	10,794.27	6,869.12	8,388.45
	b. Real Estate	1,603.41	852.10	232.05	1,603.41	232.05	1,333.61
	<b>Total</b>	<b>12,397.68</b>	<b>5,374.36</b>	<b>7,101.17</b>	<b>12,397.68</b>	<b>7,101.17</b>	<b>9,722.06</b>
4	<b>Segment Liabilities</b>						
	a. Textile	3,375.84	2,430.26	1,458.78	3,375.84	1,458.78	1,344.92
	b. Real Estate	560.87	54.14	-	560.87	-	499.76
	<b>Total</b>	<b>3,936.71</b>	<b>2,484.40</b>	<b>1,458.78</b>	<b>3,936.71</b>	<b>1,458.78</b>	<b>1,844.68</b>

**Notes**

- The unaudited consolidated financial results of the Company for the quarter and half year ended September 30, 2022 have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules thereafter.
- The Unaudited consolidated Financial Results have been reviewed and recommended by the Audit Committee and approved by Board of Directors at their respective meetings held on October 31, 2022. The Statutory Auditors of the company have carried out a limited review of the financial results for the Quarter and half year ended September 30, 2022
- During the 4th quarter of FY 2021-22, KRKumar Industries Limited has been amalgamated with RRIL Limited hence, result for the quarter and half year ended September 30, 2021 are not comparable.
- During the quarter and half year ended September 30, 2022, Company operates in Textile and Real Estate Segment. Hence segmental reporting under IND AS 108- "Operating Segment" is given.
- Figures for the previous quarter and previous periods have been regrouped and reclassified to confirm to the classification of the current period, wherever necessary.
- The results are available on BSE Website ([www.bseindia.com](http://www.bseindia.com)) and on the Company's website [www.rريلimited.com](http://www.rريلimited.com)

For RRIL Limited

  
Harsh Mehta  
Executive Director & CFO  
DIN: 08315401

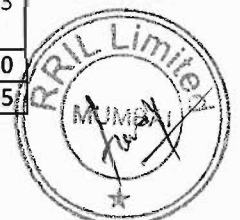


Mumbai, 31.10.2022

Consolidated Balance Sheet As At 30.09.2022

(Amt in Lacs)

	PARTICULARS	As At 30.09.2022	As At 31.03.2022
<b>A</b>	<b>ASSETS</b>		
1	Non-current assets		
	(a) Property, Plant and Equipment	1,389.04	1,360.19
	(b) Right of Use asset	27.40	28.51
	(c) Intangible Assets-Goodwill	2,291.82	2,291.82
	(d) Investment in Property	42.75	42.75
	(e) Goodwill on consolidation	355.08	355.08
	(f) Financial Assets		
	Investments	345.72	345.72
	Loans & Advances	53.84	393.96
	(g) Deferred tax assets (Net)	-	-
	(h) Non-current assets	189.00	91.63
	<b>Total - Non-current assets</b>	<b>4,694.66</b>	<b>4,909.66</b>
2	Current assets		
	(a) Inventories	1,715.17	1,619.34
	(b) Financial Assets		
	(i) Investments	-	-
	(ii) Trade receivables	1,894.02	1,026.83
	(iii) Cash and cash equivalents	0.51	1.01
	(iv) Bank balances other than(iii) above	455.83	196.17
	(v) Loans & Advances	1,553.94	1,797.16
	(vi) Other Financial Assets	-	-
	(c) Other current assets	2,083.55	171.88
	<b>Total - Current assets</b>	<b>7,703.02</b>	<b>4,812.39</b>
	<b>TOTAL ASSETS (1+2)</b>	<b>12,397.68</b>	<b>9,722.05</b>
<b>B</b>	<b>EQUITY AND LIABILITIES</b>		
1	Equity		
	(a) Equity Share capital	6,060.71	6,060.71
	(b) Other Equity	2,400.26	1,816.66
	<b>Total - Equity</b>	<b>8,460.97</b>	<b>7,877.37</b>
	Non controlling Interest	-	-
		<b>8,460.97</b>	<b>7,877.37</b>
2	LIABILITIES		
I.	Non-current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	992.80	128.55
	(b) Provisions	19.44	19.43
	(c) Deferred tax liabilities (Net)	104.77	105.30
	(d) Other non-current liabilities	-	-
	<b>Total - Non-current liabilities</b>	<b>1,117.01</b>	<b>253.28</b>
II.	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	1,470.33	908.41
	(ii) Trade payables	925.95	526.48
	(iii) Other financial Liabilities	10.69	-
	(b) Other current liabilities	133.82	51.98
	(c) Provisions	158.94	104.53
	(d) Current Provisions	119.96	-
	<b>Total Liabilities</b>	<b>2,819.69</b>	<b>1,591.40</b>
	<b>TOTAL EQUITY AND LIABILITIES (1+2)</b>	<b>12,397.67</b>	<b>9,722.05</b>



Consolidated Cash Flow Statement for the half year ended 30.09.2022

(Amt in Lacs)

Particulars	30.09.2022	31.03.2022
<b>A. CASH FLOW FROM OPERATING ACTIVITIES</b>		
Profit /(loss) before taxes	780.16	716.47
<b>Adjustments for:</b>		
Finance cost	46.39	124.36
Interest income	(126.69)	(137.22)
Depreciation and amortization	83.61	155.13
(Profit) on sale/ discard of fixed assets	-	(3.18)
<b>Operating profit / (loss) before working capital changes</b>	<b>783.47</b>	<b>855.56</b>
Movements in working capital : [Including Current and Non-current]		
(Increase) / decrease in loans, trade receivable and other assets	(2,701.24)	(2,267.44)
(Increase) / decrease in inventories	(95.83)	(559.86)
Increase / (decrease) in trade payable, other liabilities and provisions	571.18	422.65
	<b>(1,442.42)</b>	<b>(1,549.09)</b>
Adjustment for:		
Direct taxes paid (including tax deducted at source)	(118.03)	(135.64)
<b>Net cash generated/ (used in) from operating activities...(A)</b>	<b>(1,560.45)</b>	<b>(1,413.45)</b>
<b>B. CASH FLOW FROM INVESTING ACTIVITIES</b>		
Purchase of property, plant and equipment (Including capital work in progress and	(111.35)	(1,467.24)
Sale of property, plant and equipment	-	3.18
Sale of investment	-	-
Increase/(decrease) in fixed deposit (not considered as cash and cash equivalent)	-	72.76
Deferred tax difference	-	-
Acquisition of Net Assets on Merger	-	(629.21)
Advance given	408.33	1,515.00
Interest income	126.69	138.53
Dividend income	-	-
	<b>423.67</b>	<b>(367.05)</b>
Adjustment for:		
Direct taxes (paid)/ refund received (including tax deducted at source) - (Net)	-	-
<b>Net cash (used in) / from investing activities... (B)</b>	<b>423.67</b>	<b>(367.05)</b>
<b>C. CASH FLOW FROM FINANCING ACTIVITIES</b>		
Increase in Capital (Due to Merger)	-	2,138.05
Repayment of long term borrowings	870.14	(46.02)
Increase/ (Decrease) in working capital loan	572.18	0.03
Interest paid (Including other borrowing cost)	(46.39)	(124.36)
<b>Net cash (used in) / from financing activities... (C)</b>	<b>1,395.93</b>	<b>1,967.70</b>
<b>Net increase / (decrease) in cash and cash equivalents (A+ B+C)</b>	<b>259.15</b>	<b>187.19</b>
Cash and cash equivalents at beginning of the year (Refer note 0)	197.18	9.99
Cash and cash equivalents at end of the year	456.33	197.18
<b>Net increase / (decrease) in cash and cash equivalents</b>	<b>259.15</b>	<b>187.19</b>

