



SUBRAMANIAM BENGALI & ASSOCIATES
CHARTERED ACCOUNTANTS

Partners :

CA P. Subramaniam
B. Com., FCA.

CA S. Ganesh
B. Com., FCA.

Independent Auditor's Review Report on the Quarterly and Nine Month ended Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
RRIL Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of RRIL Limited. (the "Company") for the Quarter and Nine Month ended December 31, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. We wish to draw your attention to the Note No. 03 of Financial Results regarding the investment in associate company. We have not modified our report for that matter.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Mumbai
Date : 13th February, 2026



For Subramaniam Bengali & Associates
Chartered Accountants

ICAI FRN: 127499W

CA - P. Subramaniam

Partner

Mem. No. 043163

UDIN No.: 26043163AIJZY2217

RRIL Limited

Statement of Unaudited Standalone Financial Results for the quarter and nine months ended December 31, 2025

(Amount in Lakhs)

Sr. No.	Particulars	Quarter Ended			Nine months ended		Year ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from operations	-	-	-	-	15.20	15.20
II	Other income	70.21	72.61	73.87	215.65	223.54	296.02
III	Total Revenue (I+II)	70.21	72.61	73.87	215.65	238.74	311.22
IV	Expenses						
	(a) Cost of materials consumed	-	-	-	-	-	-
	(b) Purchases of stock-in-trade	(0.00)	0.00	-	-	-	-
	(c) Change in Inventories of Finished goods, Stock-in -Trade & WIP	-	-	-	-	-	-
	(d) Employee benefits expense	21.93	21.99	24.04	69.15	69.77	92.63
	(e) Finance costs	0.00	0.00	0.06	0.04	0.14	0.15
	(f) Depreciation and amortisation expense	0.57	0.57	0.78	1.70	2.51	3.34
	(g) Other expenses(Incl. Selling & distribution Exp)	2.86	4.58	3.68	15.75	13.94	20.67
	Total Expenses (IV)	25.36	27.15	28.56	86.64	86.36	116.78
V	Profit/(Loss) before exceptional and extra ordinary items and tax (III-IV)	44.85	45.46	45.30	129.01	152.38	194.45
VI	Exceptional items	-	-	-	-	-	-
VII	Profit/(Loss) before tax (V-VI)	44.85	45.46	45.30	129.01	152.38	194.45
	Tax expense						
	- Current	11.29	11.44	11.40	32.47	38.35	48.94
	- Prior Year Tax	-	-	-	-	-	-
	- Deferred Tax	(0.03)	0.49	(0.01)	(0.10)	0.01	0.01
VIII	Total Tax Expenses	11.26	11.93	11.39	32.37	38.36	48.95
IX	Profit/(Loss) for the period from continuing operations (VII-VIII)	33.59	33.53	33.91	96.64	114.02	145.49
X	Profit/(Loss) from discontinuing operations	-	-	-	-	-	-
XI	Tax expense of discontinuing operations	-	-	-	-	-	-
XII	Profit/(Loss) from discontinuing operations after tax (X-XI)	-	-	-	-	-	-
XIII	Net Profit/(Loss) for the period (IX+XII)	33.59	33.53	33.91	96.64	114.02	145.49
XIV	Other Comprehensive Income	-	-	-	-	-	-
XV	Total Comprehensive Income for the period (XIII+XIV)	33.59	33.53	33.91	96.64	114.02	145.49
	Paid up Equity Share Capital	6,060.71	6,060.71	6,060.71	6,060.71	6,060.71	6,060.71
	Total Reserve	-	-	-	-	-	1,858.85
XVI	Earnings per Equity share (Face Value of Rs. 5/- each) (for continuing operation)						
	Basic and diluted earnings/ (loss) per share (Rs.)	0.03	0.03	0.03	0.08	0.09	0.12




Standalone Segment wise Revenue, results and Capital employed							(Amount in Lakhs)		
Sr. No.	Particulars	Quarter Ended			Nine months ended		Year ended		
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025		
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited		
1	Segment Revenue								
	a. Textile	-	-	-	-	15.20	15.20		
	b. Real Estate	-	-	-	-	-	-		
	c. Other Income	70.21	72.61	73.87	215.65	223.54	296.02		
	Total Income from Operations	70.21	72.61	73.87	215.65	238.74	311.22		
2	Segment Result : Profit / (Loss) before Tax and Finance cost								
	a. Textile	-	-	-	-	15.20	15.20		
	b. Real Estate	-	-	-	-	-	-		
	c. Other Income	70.21	72.61	73.87	215.65	223.54	296.02		
	Total	70.21	72.61	73.87	215.65	238.74	311.22		
	Less : Finance Cost	0.00	0.00	0.06	0.04	0.14	0.15		
	Less : Un-allocable Expenses	25.36	27.14	28.50	86.60	86.22	116.63		
	Profit / (Loss) before Tax	44.85	45.46	45.30	129.02	152.38	194.45		
3	Segment Assets								
	a. Textile	6,667.41	6,608.92	6,487.32	6,667.41	6,487.32	6,522.51		
	b. Real Estate	1,437.24	1,436.67	1,447.78	1,437.24	1,447.78	1,453.11		
	Total	8,104.65	8,045.59	7,935.10	8,104.65	7,935.10	7,975.62		
4	Segment Liabilities								
	a. Textile	81.26	55.82	24.30	81.26	24.30	38.22		
	b. Real Estate	7.17	7.16	22.72	7.17	22.72	17.84		
	Total	88.43	62.98	47.02	88.43	47.02	56.06		

Notes :

- The unaudited standalone financial results of the Company for the quarter and nine months ended December 31, 2025 have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules thereafter.
- The Unaudited standalone Financial Results have been reviewed and recommended by the Audit Committee and approved by Board of Directors at their respective meetings held on February 13, 2026. The Statutory Auditors of the company have carried out a limited review of the financial results for the quarter and nine months ended December 31, 2025.
- The Company has acquired 31% shareholding of Sumati Spintex Private Limited ("SSPL"), which provides the best range of cotton yarn and 19% of SSPL is held by Raj Rajendra Industries Limited, a Wholly Owned Subsidiary, and constituting aggregate 50% of SSPL's equity share capital and thereby making it an associate company. The investment made has been shown in the Balance Sheet at cost under the long term investment.
- During the quarter and nine months ended December 31, 2025, Company operates in Textile and Real Estate Segment. Hence segmental reporting under IND AS 108- "Operating Segment" is given.
- Figures for the previous quarter and previous periods have been regrouped and reclassified to confirm to the classification of the current period, wherever necessary.
- The results are available on BSE Website (www.bseindia.com) and on the Companies website www.rريلimited.com

For RRIL Limited




Kiran R. Jain
Director
DIN: 00684349

Mumbai, 13.02.2026



SUBRAMANIAM BENGALI & ASSOCIATES
CHARTERED ACCOUNTANTS

Partners :

CA *P. Subramaniam*
B. Com., FCA.

CA *S. Ganesh*
B. Com., FCA.

Independent Auditor's Review Report on the Quarterly and Nine Month ended Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
RRIL Limited**

1. We have reviewed the accompanying Statement of Consolidated financial results of **RRIL Limited**. ("the Parent") and its subsidiary (**M/s. Raj Rajendra Industries limited**) for the Quarter and Nine Month ended on **December 31, 2025** (the statement), being submitted by the company pursuant to the requirement of the Regulations 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. The statement includes the results of M/s. Raj Rajendra Industries limited.



SUBRAMANIAM BENGALI & ASSOCIATES

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We wish to draw your attention to the Note No. 03 of Financial Results regarding the investment in associate company. We have not modified our report for that matter.
7. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of subsidiary, whose unaudited interim financial results include total revenue of Rs. 9,532.59 Lacs and total net profit after tax of Rs. 475.95 Lacs and Total Comprehensive Income of Rs. 475.95 Lacs Nine Month ended December 31, 2025 as considered in the statement which have been reviewed by its Independent Auditor.

Interim financial information of subsidiary has been reviewed by other auditor and whose results has been furnished to us by the management and our conclusion on the statement, in so far as it relates to the amounts and disclosures in respect of the subsidiary, is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this, with respect to our reliance on the work and the reports of the other auditor and the financial results/financial information certified by the management.

For Subramaniam Bengali & Associates
Chartered Accountants
ICAI FRN: 127499W



P. Subramaniam
- P. Subramaniam -
Partner

Mem. No. 043163

UDIN No.: 26043163XYVOC2627

Place : Mumbai

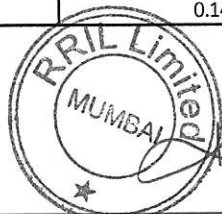
Date : 13th February, 2026

RRIL Limited

Statement of Unaudited Consolidated Financial Results for the quarter and nine months ended December 31, 2025

(Amount in Lakhs)

Sr. No.	Particulars	Quarter Ended			Nine months ended		Year ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from operations	3,336.82	3,725.15	3,209.76	9,460.45	8,234.85	11,286.00
II	Other income	115.05	86.28	84.77	287.80	255.85	338.02
III	Total Revenue (I+II)	3,451.87	3,811.43	3,294.52	9,748.25	8,490.70	11,624.02
IV	Expenses						
	(a) Cost of materials consumed	2,396.26	2,549.47	2,485.50	6,659.32	6,442.11	9,331.15
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Change in Inventories of Finished goods, Stock-in -	4.86	54.22	16.49	49.99	(51.62)	9.11
	(d) Manufacturing expenses	284.05	368.25	194.64	874.48	525.88	-
	(e) Employee benefits expense	217.50	251.13	213.63	672.14	561.64	734.13
	(f) Finance costs	35.02	48.31	26.16	138.93	61.17	104.53
	(g) Depreciation and amortisation expense	90.57	35.57	22.78	151.70	66.51	107.84
	(h) Other expenses (Incl. Selling & distribution Exp)	127.00	150.81	77.43	337.26	227.63	376.75
	Total Expenses (IV)	3,155.27	3,457.77	3,036.63	8,883.82	7,833.30	10,663.51
V	Profit/(Loss) before exceptional and extra ordinary items and tax (III-IV)	296.60	353.66	257.90	864.43	657.40	960.51
VI	Exceptional items	-	-	-	-	-	-
VII	Profit/(Loss) before extra ordinary items and tax (V-VI)	296.60	353.66	257.90	864.43	657.40	960.51
	Tax expense						
	- Current	74.63	88.98	64.89	217.50	165.41	241.68
	- Prior Year Tax	-	-	-	-	-	-
	- Deferred Tax	48.01	10.99	(30.36)	74.33	7.96	34.27
VIII	Total Tax Expenses	122.63	99.97	34.53	291.83	173.37	275.95
IX	Profit /(Loss) after tax (vii-viii)	173.96	253.68	223.37	572.60	484.03	684.56
	Profit for the year attributable to						
	- Shareholders of the Company	173.96	253.68	223.37	572.60	484.03	684.56
	- Non-controlling interest	-	-	-	-	-	-
	Profit for the period	173.96	253.68	223.37	572.60	484.03	684.56
X	Other comprehensive income / (loss)						
	a) (i) Items that will not be reclassified to Statement of Profit and Loss						
	- Remeasurement of defined benefit plans - gain/(loss)	-	-	-	-	-	11.66
	(ii) Income tax relating to items that will be classified to profit or loss	-	-	-	-	-	-
	b) (i) Items that will be reclassified to statement of Profit and Loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be classified to profit or loss	-	-	-	-	-	-
	Total other comprehensive income for the year (x)	-	-	-	-	-	11.66
	Attributable to						
	- Owners of the Company	-	-	-	-	-	11.66
	- Non-controlling interest	-	-	-	-	-	-
	Total Comprehensive income for the year attributable to	173.96	253.68	223.37	572.60	484.03	696.22
XI	- Owners of the Company	173.96	253.68	223.37	572.60	484.03	696.22
	- Non-controlling interest	-	-	-	-	-	-
XII	Paid up Equity Share Capital (Face Value Rs.5 each)	6,060.71	6,060.71	6,060.71	6,060.71	6,060.71	6,060.71
	Other Equity (as per Last Audited Balance Sheet)	-	-	-	-	-	4,470.01
XIII	Basic and diluted earnings/ (loss) per share (Rs.)	0.14	0.21	0.18	0.47	0.40	0.57



Consolidated Segment wise Revenue, Results and Capital employed

(Amount in Lakhs)

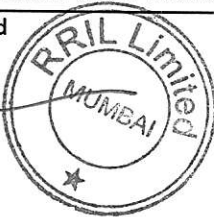
Sr. No.	Particulars	Quarter Ended			Nine months ended		Year ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
	a. Textile	3,336.82	3,725.15	3,209.76	9,460.45	8,234.85	11,286.00
	b. Real Estate	-	-	-	-	-	-
	c. Other Income	115.05	86.28	84.77	287.80	255.85	338.02
	Total Income from Operations	3,451.87	3,811.43	3,294.52	9,748.25	8,490.70	11,624.02
2	Segment Result : Profit / (Loss) before Tax and Finance cost						
	a. Textile	651.64	753.19	513.12	1,876.66	1,318.44	1,945.74
	b. Real Estate	-	0.00	-	-	0.05	-
	c. Other Income	115.05	86.28	84.77	287.80	255.85	338.02
	Total	766.69	839.48	597.89	2,164.46	1,574.34	2,283.76
	Less : Finance Cost	35.02	48.31	26.16	138.93	61.17	104.53
	Less : Un-allocable Expenses	435.08	437.51	313.83	1,161.10	855.78	1,218.72
	Profit / (Loss) before Tax	296.60	353.66	257.90	864.43	657.40	960.51
3	Segment Assets						
	a. Textile	13,550.32	13,364.69	14,738.24	13,550.32	14,738.24	12,550.06
	b. Real Estate	1,437.24	1,436.64	1,447.75	1,437.24	1,447.75	1,453.11
	Total	14,987.56	14,801.33	16,185.99	14,987.56	16,185.99	14,003.17
4	Segment Liabilities						
	a. Textile	3,877.06	3,864.81	3,748.55	3,877.06	3,748.55	3,454.60
	b. Real Estate	7.17	7.16	22.72	7.17	22.72	17.84
	Total	3,884.23	3,871.97	3,771.27	3,884.23	3,771.27	3,472.44

Notes :

- The unaudited consolidated financial results of the Company for the quarter and nine months ended December 31, 2025 have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules thereafter.
- The Unaudited consolidated Financial Results have been reviewed and recommended by the Audit Committee and approved by Board of Directors at their respective meetings held on February 13, 2026. The Statutory Auditors of the company have carried out a limited review of the financial results for the Quarter and nine months ended December 31, 2025.
- The Company has acquired 31% shareholding of Sumati Spintex Private Limited ("SSPL"), which provides the best range of cotton yarn and 19% of SSPL is held by Raj Rajendra Industries Limited, a Wholly Owned Subsidiary, and constituting aggregate 50% of SSPL's equity share capital and thereby making it an associate company. The investment made has been shown in the Balance Sheet at cost under the long term investment. The share of profit/loss has not been accounted as the investment was made at the end of the quarter.
- During the quarter and nine months ended December 31, 2025, Company operates in Textile and Real Estate Segment. Hence segmental reporting under IND AS 108- "Operating Segment" is given.
- Figures for the previous quarter and previous periods have been regrouped and reclassified to confirm to the classification of the current period, wherever necessary.
- The results are available on BSE Website (www.bseindia.com) and on the Company's website www.rrilimited.com

For RRIL Limited


Kiran R. Jain
Director
DIN: 00684349



Mumbai, 13.02.2026